



Dear Student:

In previous years, your 1098-T included a figure in Box 2 that represented the qualified tuition and related expenses (QTRE) we *billed* to your student account for the calendar (tax) year. Due to a change to institutional reporting requirements under federal law, beginning with tax year 2018, we will report in Box 1 the amount of QTRE you *paid* during the year.

Depending on your income (or your family's income, if you are a dependent), whether you were considered full or half-time enrolled, and the amount of your qualified educational expenses for the year, you **may** be eligible for a federal education tax credit. (You can find detailed information about claiming education tax credits in [IRS Publication 970](#), page 9.)

The dollar amounts reported on your Form 1098-T may assist you in completing IRS Form 8863 – the form used for calculating the education tax credits that a taxpayer may claim as part of your tax return.

The University of Mississippi is unable to provide you with individual tax advice, but should you have questions, you should seek the counsel of an informed tax preparer or adviser.

Below is a blank sample of the 2019 Form 1098-T, that you will receive in January 2021, for your general reference. For more information about Form 1098-T, visit <https://www.irs.gov/pub/irs-pdf/f1098t.pdf>.

8383		VOID	CORRECTED	OMB No. 1545-1074		Tuition Statement
FILER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone number		1 Payments received for qualified tuition and related expenses				
		\$				
FILER'S employer identification no.	STUDENT'S TIN	2		3		Copy A For Internal Revenue Service Center File with Form 1096. For Privacy Act and Paperwork Reduction Act Notice, see the 2020 General Instructions for Certain Information Returns.
STUDENT'S name		4 Adjustments made for a prior year		5 Scholarships or grants		
Street address (including apt. no.)		\$		\$		
City or town, state or province, country, and ZIP or foreign postal code		6 Adjustments to scholarships or grants for a prior year		7 Check this box if the amount in box 1 includes amounts for an academic period beginning January 1, 2021.		
Service Provider/ACES No. (see instructions)	8 Check if at least half-time student	\$		9 Check if graduate student		10 See instructions for refund
		10		\$		

Form 1098-T Call toll-free 1-800-829-1040 www.irs.gov/Form1098-T Department of the Treasury Internal Revenue Service

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